## UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

PROMESA Title III
No. 17 BK 3283-LTS
(Jointly Administered)

## INFORMATIVE MOTION OF FINANCIAL OVERSIGHT AND MANAGEMENT BOARD REGARDING OCTOBER 25, 2021 URGENT STATUS CONFERENCE

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court's *Order to Appear for Urgent Status Conference* [Case No. 17-3283, ECF No. 18643] (the "Order"), the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as sole Title III representative of the Commonwealth of Puerto Rico ("the Commonwealth"), the Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS"), and the Puerto Rico Public Buildings Authority ("PBA," and collectively with the Commonwealth and ERS, the "Debtors") pursuant to section 315(b) of the *Puerto Rico* 

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Oversight, Management, and Economic Stability Act ("PROMESA"),<sup>2</sup> respectfully states as follows:

- 1. As requested in the Order, the following parties will appear telephonically to address questions and comments related to the status of the *Seventh Amended Title III Joint Plan of Adjustment of the Commonwealth of Puerto Rico, et al.* and any alternative measures in light of the absence of the contemplated legislation: Martin J. Bienenstock, Brian S. Rosen, Timothy W. Mungovan, and Michael A. Firestein of Proskauer Rose LLP, Natalie A. Jaresko, Executive Director of the Oversight Board, and David A. Skeel, Chairman of the Oversight Board.
- 2. Martin J. Bienenstock, Brian S. Rosen, Timothy W. Mungovan, and Michael A. Firestein reserve the right to be heard on any matter presented to the Court and to respond to any statements made by any party in connection with the above-captioned Title III cases to the extent it impacts the interests of the Oversight Board or any of the Debtors in these Title III cases.

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<sup>&</sup>lt;sup>2</sup> PROMESA has been codified at 48 U.S.C. §§ 2101–2241.

WHEREFORE, the parties respectfully request that the Court take notice of the foregoing.

Dated: October 22, 2021 San Juan, Puerto Rico Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock Brian S. Rosen (Admission *pro hac vice*) **PROSKAUER ROSE LLP** 

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## **CERTIFICATE OF SERVICE**

I hereby certify that, on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

<u>Hermann D. Bauer</u> Hermann D. Bauer